

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 24, 2017

REGISTRATION NO.: 26995

BONDS ISSUED BY: City of Olivette

AMOUNT OF ISSUE: \$1,340,000.00 (Series 2017)

COUNTY: St. Louis

Neighborhood Improvement District Limited General
Obligation Bonds - North Price Road Improvement
Project

DATE OF ISSUE: July 25, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds, to (a) refund certain Municipal Temporary Notes (North Price Road Improvement Project), Series 2015 issued pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo. (the "Neighborhood Improvement District Act"), (b) reimburse the City for a portion of the remaining costs of the project completed under the Neighborhood Improvement District Act, (c) fund a debt service reserve fund to secure the Bonds, and (d) pay the costs of issuance of the Bonds.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.250 %	\$ 50,000.00	03/01/2018 *
	55,000.00	03/01/2019 *
	55,000.00	03/01/2020 *
	160,000.00	03/01/2020
	55,000.00	03/01/2021 *
1.625 %	55,000.00	03/01/2022 *
	60,000.00	03/01/2023 *
	170,000.00	03/01/2023
	60,000.00	03/01/2024 *
	60,000.00	03/01/2025 *
2.000 %	120,000.00	03/01/2025
	60,000.00	03/01/2026 *
	65,000.00	03/01/2027 *
	125,000.00	03/01/2027
	65,000.00	03/01/2028 *
2.875 %	65,000.00	03/01/2029 *
	130,000.00	03/01/2029
	70,000.00	03/01/2030 *
	75,000.00	03/01/2031 *
	145,000.00	03/01/2031
3.000 %	75,000.00	03/01/2032 *
	75,000.00	03/01/2033 *
	80,000.00	03/01/2034 *
	230,000.00	03/01/2034
	85,000.00	03/01/2035 *
3.375 %	85,000.00	03/01/2036 *
	90,000.00	03/01/2037 *
	260,000.00	03/01/2037
3.875 %		
3.250 %		

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,367,589.80

INTEREST RATE: 2.912%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$247,759,748.00

INDEBTEDNESS: (Including this issue) \$1,940,000.00 NID only

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable