

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2017

REGISTRATION NO.: 26991

BONDS ISSUED BY: Reorganized School District R-II of Cape Girardeau County

AMOUNT OF ISSUE: \$8,500,000.00 (Series 2017)

COUNTY: Cape Girardeau and
Bollinger

DATE OF ISSUE: July 18, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) safety and security upgrades throughout the District, (2) classroom additions and renovations throughout the District and (3) improvements necessary to relocate freshmen to the high school, and issue general obligation bonds for the payment thereof.

Rate of Interest	Amount	Maturity
4.000 %	\$ 1,800,000.00	03/01/2034
4.000 %	2,000,000.00	03/01/2035
4.000 %	2,200,000.00	03/01/2036
4.000 %	2,500,000.00	03/01/2037

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2034 and thereafter may be called for redemption and payment prior to maturity on March 1, 2025 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

George K. Baum and Company, Kansas City, Missouri

PURCHASE PRICE:

\$9,120,847.00

INTEREST RATE:

3.4563%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$497,681,423.00

INDEBTEDNESS:

(Including this issue) \$41,235,000.00

NOTICE OF ELECTION:

Published in the Cash-Book Journal on March 22 and 29, 2017; Published in the Southeast Missourian on March 22 and 28, 2017.

DATE OF ELECTION:

April 4, 2017

ELECTION RESULTS:

3,210 - Yes 1,216 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable