

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2017

REGISTRATION NO.: 26990

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$400,000.00 (Series 2017)

COUNTY: Cass

(Question 1 - \$200,000 of \$1,050,000 authorized)  
(Question 2 - \$200,000 of \$950,000 authorized)

DATE OF ISSUE: July 18, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: Question 1 - For the purpose of improving and repairing the streets of the City including making related storm water control improvements Question 2 - For the purpose of extending, improving and repairing the combined waterworks and sewage system of the City.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 15,000.00	03/01/2018 *
	15,000.00	03/01/2019 *
	15,000.00	03/01/2020 *
	15,000.00	03/01/2021 *
	15,000.00	03/01/2022 *
	15,000.00	03/01/2023 *
	15,000.00	03/01/2024 *
	20,000.00	03/01/2025 *
	20,000.00	03/01/2026 *
	20,000.00	03/01/2027 *
	20,000.00	03/01/2028 *
	20,000.00	03/01/2029 *
	20,000.00	03/01/2030 *
	25,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
3.150 %	400,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of City, Bonds may be called for redemption and payment prior to maturity on March 1, 2022, and at any time thereafter, in whole or in part at any time, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Cedar Rapids Bank and Trust, Cedar Rapids, Iowa

PURCHASE PRICE: \$400,000.00

INTEREST RATE: 3.1496%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,335,387.00

INDEBTEDNESS: (Including this issue) \$3,725,000.00

NOTICE OF ELECTION: Published in the Cass County Democrat-Missourian on July 27, 2012 and August 3, 2012. Published in the Lee's Summit Journal on July 27, 2012 and August 3, 2012.

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Question 1 Yes - 245 No - 57 Question 2 Yes - 252 No - 52

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable