

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2017

REGISTRATION NO.: 26988

BONDS ISSUED BY: Southwest R-V School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2017)

COUNTY: Barry and McDonald

DATE OF ISSUE: July 14, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete structural repairs and renovations to the Middle School gymnasium; to complete repairs and renovations to existing Elementary School restrooms; to construct additional restrooms at the Elementary School; to the extent funds are available, replace existing HVAC units at the Elementary and Middle Schools and to complete other remodeling and repair improvements to the existing facilities of the District, and issue bonds for the payment thereof.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
1.000 %	\$ 100,000.00	03/01/2018
1.200 %	100,000.00	03/01/2019
1.300 %	100,000.00	03/01/2020
1.400 %	100,000.00	03/01/2021
2.000 %	150,000.00	03/01/2025
2.100 %	150,000.00	03/01/2026
2.250 %	150,000.00	03/01/2027
	150,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
	150,000.00	03/01/2030 *
5.000 %	450,000.00	03/01/2030

ARE BONDS CALLABLE:

The Bonds maturing on and after March 1, 2025 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart and Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,342,509.00

INTEREST RATE:

3.0187%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$59,225,387.00

INDEBTEDNESS:

(Including this issue) \$2,440,000.00

NOTICE OF ELECTION:

Published in the Cassville Democrat on March 22 and 29, 2017; Published in the McDonald County Press on March 23 and 30, 2017

DATE OF ELECTION:

April 4, 2017

ELECTION RESULTS:

437 - Yes 107 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable