

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2017

REGISTRATION NO.: 26984

BONDS ISSUED BY: North Nodaway Co R-VI School District

AMOUNT OF ISSUE: \$675,000.00 (Series 2017)

COUNTY: Nodaway

DATE OF ISSUE: July 6, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the replacement and installation of heating, ventilation and air conditioning systems; to upgrade technology and fire safety district-wide; to resurface parking lots; to purchase buses; to the extent funds are available; complete other remodeling and repair improvements to the existing facilities of the District, and issue bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.300 %	\$ 85,000.00	03/01/2019
1.300 %	90,000.00	03/01/2020
1.450 %	100,000.00	03/01/2021
1.550 %	100,000.00	03/01/2022
1.700 %	100,000.00	03/01/2023
1.850 %	100,000.00	03/01/2024
1.950 %	100,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2021 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lots or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$660,875.00

INTEREST RATE: 2.1586%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$16,447,313.00

INDEBTEDNESS: (Including this issue) \$750,000.00

NOTICE OF ELECTION: Published in the Nodaway News Leader on March 9 and 16, 2017; Published in the Maryville Daily Forum on March 24 and 31, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 144 - Yes 33 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable