

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2017

REGISTRATION NO.: 26979

BONDS ISSUED BY: Clarkton C-4 School District

AMOUNT OF ISSUE: \$900,000.00 (Series 2017A)

COUNTY: Dunklin

DATE OF ISSUE: June 29, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition, site development, construction, equipping, furnishing and betterment of school facilities including, without limitation, enhancement of building security; repair of the gymnasium wall; completion of tuck-pointing; replacement of windows and doors; expansion of the gymnasium lobby to incorporate new restrooms that meet Americans with Disabilities Act (ADA) requirements; completion of lighting and heating, ventilation, and air conditioning (HVAC) system upgrades; expansion and paving of parking lots; and issue general obligation bonds for the payment thereof.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$ 50,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
1.300 %	100,000.00	03/01/2020
	50,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
	105,000.00	03/01/2034 *
	110,000.00	03/01/2035 *
	115,000.00	03/01/2036 *
	120,000.00	03/01/2037 *
5.000 %	800,000.00	03/01/2037

ARE BONDS CALLABLE:

The bonds maturing on and after March 1, 2037 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lots or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O'Toole, LLC., St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$989,108.00

INTEREST RATE:

4.0096%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$13,534,437.00

INDEBTEDNESS:

(Including this issue) \$1,400,000.00

NOTICE OF ELECTION:

Published in the Delta News Citizen on March 22 and 29, 2017

DATE OF ELECTION:

April 4, 2017

ELECTION RESULTS:

196 - Yes 62 - No

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable