

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2017

REGISTRATION NO.: 26978

BONDS ISSUED BY: Ferguson Reorganized School District R-2

AMOUNT OF ISSUE: \$9,380,000.00 (Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: June 27, 2017

MONTH OF MATURITY: May

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) safety and security measures and infrastructure, (2) maintenance of current facilities by continuing to fund major capital repairs and improvements, (3) renovations for instructional areas and (4) technology infrastructure and classroom technology, and issue general obligation bonds for the payment thereof.

Rate of Interest	Amount	Maturity
2.000 %	\$ 225,000.00	05/01/2018
3.125 %	715,000.00	05/01/2034
4.000 %	1,765,000.00	05/01/2035
4.000 %	3,035,000.00	05/01/2036
4.000 %	3,640,000.00	05/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on May 1, 2034 and thereafter may be called for redemption and payment prior to maturity on May 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY:

APPROVING OPINION BY: UMB Bank, N.A., Kansas City, Missouri (a portion of \$31 million authorized)

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,942,143.75

INTEREST RATE: 3.4884%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$920,096,100.00

INDEBTEDNESS: (Including this issue) \$49,350,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County on March 26, 2015 and April 01, 2015.

DATE OF ELECTION: April 07, 2015

ELECTION RESULTS: 7,285 - Yes 2,654 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable