

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2017

REGISTRATION NO.: 26977

BONDS ISSUED BY: City of St. Charles School District

AMOUNT OF ISSUE: \$47,000,000.00 (Series 2017)

COUNTY: St. Charles

DATE OF ISSUE: June 20, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) constructing, furnishing and equipping a new early childhood building, (2) upgrading HVAC systems in District facilities, (3) implementing safety and security measures, (4) implementing technology networking in District facilities and (5) maintaining current facilities by continuing to fund capital repairs and improvements, and issue general obligation bonds for the payment thereof.

Rate of Interest	Amount	Maturity
3.000 %	\$ 3,000,000.00	03/01/2019
3.000 %	3,500,000.00	03/01/2020
2.000 %	1,675,000.00	03/01/2021
2.000 %	975,000.00	03/01/2022
4.000 %	755,000.00	03/01/2022
2.000 %	1,470,000.00	03/01/2023
4.000 %	300,000.00	03/01/2023
4.000 %	1,800,000.00	03/01/2024
4.000 %	1,875,000.00	03/01/2025
5.000 %	1,950,000.00	03/01/2026
5.000 %	2,025,000.00	03/01/2027
5.000 %	2,125,000.00	03/01/2028
5.000 %	2,225,000.00	03/01/2029
2.625 %	325,000.00	03/01/2030
4.000 %	2,000,000.00	03/01/2030
4.000 %	2,400,000.00	03/01/2031
4.000 %	2,500,000.00	03/01/2032
4.000 %	2,575,000.00	03/01/2033
4.000 %	2,675,000.00	03/01/2034
4.000 %	3,475,000.00	03/01/2035
4.000 %	3,625,000.00	03/01/2036
3.125 %	3,750,000.00	03/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$51,438,941.70

INTEREST RATE: 2.9168%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$924,341,460.00

INDEBTEDNESS: (Including this issue) \$59,810,000.00

NOTICE OF ELECTION: Published in the St. Charles Journal on March 22 and March 29, 2017. Published in the St. Louis Post-Dispatch on March 24 and March 31, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 3,792 - Yes 1,296 - No

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable