

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 14, 2017

REGISTRATION NO.: 26976
 BONDS ISSUED BY: Meramec Valley R-III School Dist
 AMOUNT OF ISSUE: \$8,000,000.00 (Series 2017A)
 (a portion of \$11,750,000.00 authorized)
 DATE OF ISSUE: June 15, 2017
 PURPOSE OF BONDS: For the purpose of renovating, expanding, improving, acquiring, constructing, furnishing, and equipping school buildings and related school sites, including construction of an early childhood center and the acquisition and installation of technology infrastructure upgrades and security and energy efficiency improvements.

COUNTY: Franklin, St. Louis and Jefferson
 MONTH OF MATURITY: March

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
3.750 %	\$ 685,000.00	03/01/2028	
3.750 %	705,000.00	03/01/2029	
3.750 %	730,000.00	03/01/2030	
3.750 %	755,000.00	03/01/2031	
3.000 %	780,000.00	03/01/2032	
	<u>805,000.00</u>	03/01/2033	*
	835,000.00	03/01/2034	*
	870,000.00	03/01/2035	*
	900,000.00	03/01/2036	*
	<u>935,000.00</u>	03/01/2037	*
3.000 %	4,345,000.00	03/01/2037	

ARE BONDS CALLABLE: The Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin
 PURCHASE PRICE: \$8,335,357.55
 INTEREST RATE: 2.8837%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$510,124,121.00
 INDEBTEDNESS: (Including this issue) \$35,610,000.00
 NOTICE OF ELECTION: Published in The Washington Missourian on March 22, 2017 and March 29, 2017.
 DATE OF ELECTION: April 4, 2017
 ELECTION RESULTS: 2,127 - Yes 599 - No
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about May 22, 2017, the Notice of Bond Sale was provided to potential bidders through "PARITY," an electronic bid submission system.
 NUMBER OF BIDS RECEIVED: 7