

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2017

REGISTRATION NO.: 26975

BONDS ISSUED BY: North Platte Co R-I School District

AMOUNT OF ISSUE: \$6,200,000.00 (series 2017)

COUNTY: Platte and
Buchanan

DATE OF ISSUE: June 15, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new Junior High School building; to repair and replace roofs, including a portion of the Elementary School roof; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District, and issue bonds for the payment thereof.

Rate of Interest	Amount	Maturity
2.150 %	\$ 450,000.00	03/01/2026
2.300 %	450,000.00	03/01/2027
2.400 %	465,000.00	03/01/2028
2.500 %	475,000.00	03/01/2029
2.700 %	500,000.00	03/01/2030
2.800 %	500,000.00	03/01/2031
3.000 %	520,000.00	03/01/2032
3.000 %	535,000.00	03/01/2033
3.100 %	550,000.00	03/01/2034
	570,000.00	03/01/2035 *
	585,000.00	03/01/2036 *
	600,000.00	03/01/2037 *
5.000 %	1,755,000.00	03/01/2037

ARE BONDS CALLABLE:

The bonds maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lots or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$6,314,286.85

INTEREST RATE:

3.354%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$59,599,544.00

INDEBTEDNESS:

(Including this issue) \$10,559,118.00

NOTICE OF ELECTION:

Published in The Platte County Citizen on March 22, 2017 and March 29, 2017:

Published in The Landmark on March 22, 2017 and March 29, 2017

DATE OF ELECTION:

April 4, 2017

ELECTION RESULTS:

539 - Yes 136 - No

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable