

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2017

REGISTRATION NO.: 26974

BONDS ISSUED BY: Sikeston R-VI School District

AMOUNT OF ISSUE: \$8,000,000.00 (series 2017)

COUNTY: Scott and
New Madrid

DATE OF ISSUE: June 14, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including constructing, furnishing and equipping a new elementary school that will include a multipurpose building/safe room and dedicated spaces for art, music and other special classes.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 125,000.00	03/01/2018
3.000 %	65,000.00	03/01/2019
3.000 %	80,000.00	03/01/2020
4.000 %	130,000.00	03/01/2022
4.000 %	240,000.00	03/01/2023
4.000 %	305,000.00	03/01/2024
4.000 %	365,000.00	03/01/2025
3.000 %	395,000.00	03/01/2026
3.000 %	420,000.00	03/01/2027
3.000 %	445,000.00	03/01/2028
3.000 %	475,000.00	03/01/2029
3.000 %	505,000.00	03/01/2030
3.000 %	535,000.00	03/01/2031
3.000 %	565,000.00	03/01/2032
3.000 %	600,000.00	03/01/2033
3.000 %	630,000.00	03/01/2034
3.000 %	670,000.00	03/01/2035
3.000 %	705,000.00	03/01/2036
3.000 %	745,000.00	03/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to maturity on March 1, 2025 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania

PURCHASE PRICE: \$8,282,116.35

INTEREST RATE: 2.747%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$210,368,360.00

INDEBTEDNESS: (Including this issue) \$11,909,000.00

NOTICE OF ELECTION: Published in the Standard-Democrat on March 27, 2017 and April 3, 2017; Published in the Southwest Missourian on March 27, 2017 and April 3, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 2,372 - Yes 737 - No

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 22, 2017, the Notice of Bond Sale was provided to potential bidders through "PARITY," an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 5