

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2017

REGISTRATION NO.: 26973

BONDS ISSUED BY: North Shelby School District

AMOUNT OF ISSUE: \$1,500,000.00 2017

COUNTY: Shelby

DATE OF ISSUE: June 16, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to increase security at building entrances; to replace the high school roof; to upgrade the current heating ventilation, and air conditioning (HVAC) system; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District; and issue general obligation bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$	
	50,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
1.500 %	100,000.00	03/01/2020
1.600 %	100,000.00	03/01/2021
1.700 %	100,000.00	03/01/2022
1.800 %	100,000.00	03/01/2023
1.900 %	100,000.00	03/01/2024
2.000 %	100,000.00	03/01/2025
2.150 %	100,000.00	03/01/2026
2.300 %	100,000.00	03/01/2027
	130,000.00	03/01/2028 *
	135,000.00	03/01/2029 *
	140,000.00	03/01/2030 *
	145,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
4.000 %	700,000.00	03/01/2032

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC., St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,538,173.00

INTEREST RATE: 2.9148%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$35,356,723.00

INDEBTEDNESS: (Including this issue) \$1,823,670.00

NOTICE OF ELECTION: Published in the Shelby County Herald on March 22, 2017 and March 29, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 422 - Yes 54 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not applicable