

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2017

REGISTRATION NO.: 26969

BONDS ISSUED BY: Valley Park School District

AMOUNT OF ISSUE: \$515,000.00 (Series 2017B)

(Remainder of the \$10,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: June 7, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For purposes of implementing the improvements recommended by the Long Range Facilities Team of the Valley Park School District, which include repairing, renovating, acquiring, constructing, furnishing and equipping school sites, buildings and related facilities, replacing roofs and heating and cooling systems, making buildings safer for students by connecting fire alarms and intercom systems between buildings and updating computers and technology.

Rate of Interest	Amount	Mandatory Redemption*
1.700 %	\$ 250,000.00	03/01/2019
1.950 %	265,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are are not subject to optional redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Umb Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$511,395.00

INTEREST RATE: 2.1754%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$161,763,180.00

INDEBTEDNESS: (Including this issue) \$21,970,000.00

NOTICE OF ELECTION: Published in The Countian on March 22, 2017 and March 29, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 1,177 - YES 395 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable