

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2017

REGISTRATION NO.: 26966

BONDS ISSUED BY: Weaubleau R-III School District

AMOUNT OF ISSUE: \$2,200,000.00 (Series 2017)

COUNTY: Hickory, St. Clair,
 Benton

DATE OF ISSUE: June 7, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities and grounds, including but not limited to construction of a new gymnasium, general security upgrades, ag building improvements, playground improvements, climate control improvements, and acquiring drama/music performance equipment.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 100,000.00	03/01/2024	*
	130,000.00	03/01/2025	*
3.500%	230,000.00	03/01/2025	
	135,000.00	03/01/2026	*
	140,000.00	03/01/2027	*
3.000%	275,000.00	03/01/2027	
	145,000.00	03/01/2028	*
	155,000.00	03/01/2029	*
3.000%	300,000.00	03/01/2029	
	160,000.00	03/01/2030	*
	165,000.00	03/01/2031	*
3.000%	325,000.00	03/01/2031	
	170,000.00	03/01/2032	*
	160,000.00	03/01/2033	*
3.000%	330,000.00	03/01/2033	
	170,000.00	03/01/2034	*
	180,000.00	03/01/2035	*
3.250%	350,000.00	03/01/2035	
	190,000.00	03/01/2036	*
	200,000.00	03/01/2037	*
3.350%	390,000.00	03/01/2037	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2025, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and any thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Milwaukee, Wisconsin
 PURCHASE PRICE: \$2,225,821.00
 INTEREST RATE: 3.0539%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$24,115,405.00
 INDEBTEDNESS: (Including this issue) \$2,995,000.00
 NOTICE OF ELECTION: Published in The Index on March 22, 2017 and March 29, 2017; Published in The St. Clair County Courier on March 24, 2017 and March 31, 2017;
 DATE OF ELECTION: April 04, 2017
 ELECTION RESULTS: 250 - YES 94 - NO
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about May 05, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
 NUMBER OF BIDS RECEIVED: 1