

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2017

REGISTRATION NO.: 26959

BONDS ISSUED BY: Strasburg C-3 School District

AMOUNT OF ISSUE: \$1,200,000.00 (Series 2017)

COUNTY: Cass

DATE OF ISSUE: May 25, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish an all-school storm safe classroom and two additional classrooms, to complete paving of the parking lot, to resurface the playground, to increase security at building entrances, and to complete other remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
1.200 %	\$ 125,000.00	03/01/2019
1.350 %	100,000.00	03/01/2020
	50,000.00	03/01/2021 *
	50,000.00	03/01/2022 *
1.700 %	100,000.00	03/01/2022
	50,000.00	03/01/2023 *
	50,000.00	03/01/2024 *
2.000 %	100,000.00	03/01/2024
	50,000.00	03/01/2025 *
	50,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
2.350 %	150,000.00	03/01/2027
5.000 %	125,000.00	03/01/2028
5.000 %	125,000.00	03/01/2029
5.000 %	125,000.00	03/01/2030
5.000 %	125,000.00	03/01/2031
5.000 %	125,000.00	03/01/2032

ARE BONDS CALLABLE:

The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,275,343.75

INTEREST RATE:

3.3031%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$12,580,913.00

INDEBTEDNESS:

(Including this issue) \$1,700,000.00

NOTICE OF ELECTION:

Published in the Pleasant Hill Times on March 22 and March 29, 2017; Published in North Cass Herald on March 24 and March 31, 2017; Published in The Cass County Democrat-Missourian on March 24 and March 31, 2017; Published in The Journal on March 23, 2017 and March 30, 2017.

DATE OF ELECTION:

April 04, 2017

ELECTION RESULTS:

99 - YES 30 - NO

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable