

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2017

REGISTRATION NO.: 26953

BONDS ISSUED BY: Cole County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2017)

COUNTY: Cole and Moniteau

DATE OF ISSUE: May 18, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to improve District facilities including, without limitation, the re-cabling of the Technology Network at both buildings and construction of separate server rooms; renovation of the elementary cafeteria and roof replacement; remodeling restrooms at the elementary and high school; construction of a handicapped ramp in the elementary school hallway; completion of heating, ventilation, and air conditioning (HVAC) system improvements to the elementary school; and to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
2.300%	\$ 145,000.00	03/01/2026
2.400%	145,000.00	03/01/2027
2.500%	150,000.00	03/01/2028
2.600%	155,000.00	03/01/2029
2.750%	160,000.00	03/01/2030
2.850%	160,000.00	03/01/2031
2.950%	165,000.00	03/01/2032
	170,000.00	03/01/2033 *
	180,000.00	03/01/2034 *
	185,000.00	03/01/2035 *
	190,000.00	03/01/2036 *
	195,000.00	03/01/2037 *
3.300%	920,000.00	03/01/2037

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,974,000.00

INTEREST RATE: 3.1192%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$54,132,690.00

INDEBTEDNESS: (Including this issue) \$5,793,835.42

NOTICE OF ELECTION: Published in the News Tribune on March 22, 2017 and April 02, 2017; Published in the California Democrat on March 22, 2017 and March 29, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 523 - YES 176 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable