

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 3, 2017

REGISTRATION NO.: 26949

BONDS ISSUED BY: City of Creve Coeur

AMOUNT OF ISSUE: \$10,635,000.00 (Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: May 8, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a new police station on the current government center property and making safety, security and accessibility renovations to the existing building.

Rate of Interest	\$	Mandatory Redemption*	
		Amount	Maturity
3.000 %	\$ 320,000.00	03/01/2018	
2.000 %	420,000.00	03/01/2019	
3.000 %	430,000.00	03/01/2020	
2.000 %	440,000.00	03/01/2021	
3.000 %	455,000.00	03/01/2022	
3.000 %	470,000.00	03/01/2023	
2.000 %	480,000.00	03/01/2024	
3.000 %	490,000.00	03/01/2025	
2.250 %	505,000.00	03/01/2026	
2.500 %	515,000.00	03/01/2027	
3.000 %	530,000.00	03/01/2028	
3.000 %	550,000.00	03/01/2029	
3.000 %	565,000.00	03/01/2030	
	580,000.00	03/01/2031 *	
	600,000.00	03/01/2032 *	
3.000 %	1,180,000.00	03/01/2032	
3.000 %	620,000.00	03/01/2033	
3.000 %	635,000.00	03/01/2034	
3.000 %	655,000.00	03/01/2035	
3.125 %	675,000.00	03/01/2036	
3.125 %	700,000.00	03/01/2037	

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to their Stated Maturity March 1, 2025, and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Robert W. Baird & Co. Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE:

\$10,744,807.33

INTEREST RATE:

2.8089%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$951,556,266.00

INDEBTEDNESS:

(Including this issue) \$10,690,000.00

NOTICE OF ELECTION:

Published in The Countian newspaper on October 26, 2016 and November 02, 2016.

DATE OF ELECTION:

November 08, 2016

ELECTION RESULTS:

6,078 - YES 3,772 - NO

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

On or about March 27, 2017 the Notice of the Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 11