

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 27, 2017

REGISTRATION NO.: 26948

BONDS ISSUED BY: City of Belton

AMOUNT OF ISSUE: \$4,350,000.00 (Refunding Series 2017)

COUNTY: Cass

DATE OF ISSUE: May 2, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,470,000.00 of the Refunded Bonds, Series 2007.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 580,000.00	03/01/2018
3.000 %	635,000.00	03/01/2019
3.000 %	690,000.00	03/01/2020
3.000 %	750,000.00	03/01/2021
3.000 %	815,000.00	03/01/2022
3.000 %	880,000.00	03/01/2023

ARE BONDS CALLABLE:

The bonds will not be subject to redemption prior to maturity.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$4,572,768.88

INTEREST RATE: 1.5134%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about April 13, 2017 the Notice of the Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 5