

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 25, 2017

REGISTRATION NO.: 26946
 BONDS ISSUED BY: Purdy R-II School District
 AMOUNT OF ISSUE: \$2,299,098.80 (Series 2017) COUNTY: Barry
 (A portion of the \$2,300,000 authorized)
 DATE OF ISSUE: April 27, 2017 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including but not limited to (1) construction of a multipurpose facility qualifying as a FEMA storm shelter, contingent upon receipt of a 75% FEMA grant for the facility, and (2) to the extent funds are available, adding classrooms to existing buildings.

Rate of Interest	Amount	Mandatory Redemption* Maturity
12.900%	\$ 51,845.30	03/01/2022 **
12.900%	72,241.50	03/01/2023 **
12.900%	63,751.50	03/01/2024 **
12.900%	56,260.50	03/01/2025 **
	150,000.00	03/01/2026 *
	150,000.00	03/01/2027 *
2.200%	300,000.00	03/01/2027
	155,000.00	03/01/2028 *
	160,000.00	03/01/2029 *
2.400%	315,000.00	03/01/2029
	165,000.00	03/01/2030 *
	165,000.00	03/01/2031 *
2.750%	330,000.00	03/01/2031
	170,000.00	03/01/2032 *
	175,000.00	03/01/2033 *
3.000%	345,000.00	03/01/2033
	180,000.00	03/01/2034 *
	190,000.00	03/01/2035 *
3.250%	370,000.00	03/01/2035
	195,000.00	03/01/2036 *
	200,000.00	03/01/2037 *
3.000%	395,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the District, the Current Interest Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2024, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$2,510,100.15
 INTEREST RATE: 2.8527%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$27,418,397.00
 INDEBTEDNESS: (Including this issue) \$3,185,000.00
 NOTICE OF ELECTION: Published in the Cassville Democrat weekly newspaper on July 20, 2016 and July 27, 2016. Published in The Monett Times daily newspaper on July 20, 2016 and July 27, 2016.
 DATE OF ELECTION: August 2, 2016
 ELECTION RESULTS: 608 - YES 138 - NO
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

**The Capital Appreciation Bonds are not subject to redemption prior to maturity.