

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 17, 2017

REGISTRATION NO.: 26942

BONDS ISSUED BY: City of O'Fallon

AMOUNT OF ISSUE: \$20,700,000.00 (Series 2017)

COUNTY: St. Charles

DATE OF ISSUE: April 19, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of parks and recreation improvements including but not limited to constructing, furnishing and equipping an expansion to Alligator's Creek Aquatic Center and a new facility for recreation programs in Civic Park and developing O'Day Park by constructing, furnishing and equipping an adventure playground and picnic area, hiking and fitness trails, an outdoor amphitheater, and an activity/conference center.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
5.000 %	\$ 520,000.00	03/01/2018
5.000 %	850,000.00	03/01/2019
5.000 %	895,000.00	03/01/2020
2.000 %	925,000.00	03/01/2021
2.000 %	945,000.00	03/01/2022
2.250 %	970,000.00	03/01/2023
5.000 %	1,000,000.00	03/01/2024
5.000 %	1,050,000.00	03/01/2025
5.000 %	1,105,000.00	03/01/2026
5.000 %	700,000.00	03/01/2027
4.000 %	735,000.00	03/01/2028
4.000 %	765,000.00	03/01/2029
3.000 %	795,000.00	03/01/2030
3.000 %	815,000.00	03/01/2031
3.000 %	845,000.00	03/01/2032
3.100 %	870,000.00	03/01/2033
3.125 %	900,000.00	03/01/2034
3.125 %	930,000.00	03/01/2035
3.250 %	955,000.00	03/01/2036
3.250 %	4,130,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their State Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Hutchinson, Shockey, Erkey & Co., Chicago, Illinois

PURCHASE PRICE: \$21,654,153.30

INTEREST RATE: 2.9745%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,638,115,690.00

INDEBTEDNESS: (Including this issue) \$77,195,000.00

NOTICE OF ELECTION: Published in the St. Charles Journal on July 20, 2016 and July 27, 2016. Published in the St. Louis Post-Dispatch on July 22, 2016 and July 29, 2016.

DATE OF ELECTION: August 02, 2016

ELECTION RESULTS: 8573 - YES 5792 - NO

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about March 24, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 9