

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 11, 2017

REGISTRATION NO.: 26941

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$9,375,000.00 (Series 2017)
(A portion of the \$12,500,000 authorized)

COUNTY: Clay, Clinton, and Platte

DATE OF ISSUE: April 12, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing, and equipping school facilities, including renovating the Primary Elementary School, classroom additions and renovations at the High School, roofing and asphalt improvements, and security enhancements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.000 %	\$ 675,000.00	03/01/2031
4.000 %	1,200,000.00	03/01/2032
4.000 %	1,500,000.00	03/01/2033
4.000 %	1,800,000.00	03/01/2034
4.000 %	2,000,000.00	03/01/2035
4.000 %	2,200,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,654,652.75

INTEREST RATE: 3.761%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$238,550,298.78

INDEBTEDNESS: (Including this issue) \$36,005,000.00

NOTICE OF ELECTION: Published in The Kansas City Star, on October 26, 2016 and November 02, 2016.

DATE OF ELECTION: November 08, 2016

ELECTION RESULTS: 5,155 - YES 1,681 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable