

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 6, 2017

REGISTRATION NO.: 26940

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2017)

COUNTY: Boone

(A portion of the \$50,000,000 authorized)

DATE OF ISSUE: April 12, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, constructing new elementary school and acquiring and developing a site therefor, improving and constructing additions to existing buildings, and acquiring and installing technology improvements.

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 240,000.00	03/01/2022
4.000 %	250,000.00	03/01/2023
5.000 %	260,000.00	03/01/2024
5.000 %	270,000.00	03/01/2025
5.000 %	280,000.00	03/01/2026
2.500 %	295,000.00	03/01/2027
3.000 %	305,000.00	03/01/2028
	315,000.00	03/01/2029 *
	330,000.00	03/01/2030 *
3.000 %	645,000.00	03/01/2030
3.000 %	345,000.00	03/01/2031
3.125 %	355,000.00	03/01/2032
3.250 %	370,000.00	03/01/2033
3.250 %	385,000.00	03/01/2034
3.375 %	1,900,000.00	03/01/2035
3.375 %	2,000,000.00	03/01/2036
3.500 %	2,100,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2026, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Price.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co. Inc., Red Bank, New Jersey

PURCHASE PRICE: \$10,034,453.55

INTEREST RATE: 3.3888%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,130,574,568.00

INDEBTEDNESS: (Including this issue) \$270,757,000.00

NOTICE OF ELECTION: Published in the Columbia Missourian Newspaper on March 26, 2014 and on April 06, 2014.

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: 7,123 - YES 4,094 - NO

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about March 13, 2017, the Notice of Bond Sale was provided potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 9