

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 6, 2017

REGISTRATION NO.: 26939

BONDS ISSUED BY: Monett R-I School District

AMOUNT OF ISSUE: \$5,035,000.00 (Refunding Series 2017)

COUNTY: Barry

DATE OF ISSUE: April 11, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$5,035,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2013.

Rate of Interest	Amount	Mandatory Redemption*
1.150 %	\$ 800,000.00	03/01/2019
1.350 %	610,000.00	03/01/2020
1.550 %	605,000.00	03/01/2021
1.700 %	700,000.00	03/01/2022
1.900 %	705,000.00	03/01/2023
2.100 %	705,000.00	03/01/2024
2.250 %	500,000.00	03/01/2025
2.350 %	130,000.00	03/01/2026
2.450 %	140,000.00	03/01/2027
2.550 %	140,000.00	03/01/2028

ARE BONDS CALLABLE:

The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O' Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,979,615.00

INTEREST RATE:

2.1581%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable