

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 31, 2017

REGISTRATION NO.: 26938
 BONDS ISSUED BY: El Dorado Springs R-II School District
 AMOUNT OF ISSUE: \$7,325,000.00 (Series 2017) COUNTY: Cedar, Vernon, St. Clair
 DATE OF ISSUE: April 4, 2017 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding, \$1,780,000 outstanding principal amount of Bond Series 2012 and for the purposes of constructing, improving, furnishing, and equipping new and existing school buildings and related facilities.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 50,000.00	03/01/2018
3.000 %	70,000.00	03/01/2019
3.000 %	310,000.00	03/01/2020
3.000 %	315,000.00	03/01/2021
3.000 %	320,000.00	03/01/2022
3.000 %	325,000.00	03/01/2023
3.000 %	335,000.00	03/01/2024
2.500 %	360,000.00	03/01/2025
2.500 %	370,000.00	03/01/2026
2.750 %	380,000.00	03/01/2027
2.750 %	390,000.00	03/01/2028
3.000 %	400,000.00	03/01/2029
3.000 %	410,000.00	03/01/2030
3.000 %	425,000.00	03/01/2031
3.250 %	440,000.00	03/01/2032
3.250 %	455,000.00	03/01/2033
3.250 %	465,000.00	03/01/2034
3.375 %	485,000.00	03/01/2035
3.500 %	500,000.00	03/01/2036
3.625 %	520,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the Distict, Bonds or portions thereof maturing on March 1, 2025, and thereafter may be redeemed and paid prior to maturity March 1, 2024, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the District (Bonds less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas
 PURCHASE PRICE: \$7,492,415.55
 INTEREST RATE: 2.9189%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$88,428,016.00
 INDEBTEDNESS: (Including this issue) \$8,165,000.00
 NOTICE OF ELECTION: Published in the El Dorado Springs Sun newspaper on October 27, 2016 and November 3, 2016. Published in The Star Newspaper on October 20, 2016 and November 2, 2016.
 DATE OF ELECTION: November 8, 2016
 ELECTION RESULTS: 2076 - YES 1486 - NO
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about April 4, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
 NUMBER OF BIDS RECEIVED: 3