

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 29, 2017

REGISTRATION NO.: 26935

BONDS ISSUED BY: Howard Bend Levee District

AMOUNT OF ISSUE: \$2,530,000.00 (Refunding Series 2017A)

COUNTY: St. Louis

DATE OF ISSUE: April 4, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other funds of the District, to refund \$3,815,000, the District's outstanding Levee District Improvement Bonds, Series 2007.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.625 %	\$ 215,000.00	03/01/2018
3.625 %	220,000.00	03/01/2019
3.625 %	230,000.00	03/01/2020
3.625 %	240,000.00	03/01/2021
3.625 %	250,000.00	03/01/2022
3.625 %	255,000.00	03/01/2023
3.625 %	265,000.00	03/01/2024
3.625 %	275,000.00	03/01/2025
3.625 %	285,000.00	03/01/2026
3.625 %	295,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity on March 1, 2025 and thereafter as a whole or in part at any time at the redemption prices set forth below, expressed as a percentage of the principal amount thereof, plus accrued interest thereon to the redemption dates thereof.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Central Bank of St. Louis, St. Louis, Missouri

PURCHASE PRICE: \$2,530,000.00

INTEREST RATE: 3.6255%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable