

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 17, 2017

REGISTRATION NO.: 26930

BONDS ISSUED BY: Neosho R-V School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2017)

COUNTY: Newton and McDonald

(A portion of the \$24,000,000.00 authorized)

DATE OF ISSUE: March 21, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring property and constructing a new junior high school building to be located adjacent to Carver Elementary School on Kodiak Road and furnishing and equipping the same.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000 %	\$ 400,000.00	03/01/2032
4.000 %	300,000.00	03/01/2036
4.000 %	3,300,000.00	03/01/2037

ARE BONDS CALLABLE: The bonds bearing Stated Maturities in the years 2032 and thereafter, may be called for redemption and payment at the option of the School District on March 1, 2025 and thereafter, as a whole or in part (in integral multiplies of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Braum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,292,171.00

INTEREST RATE: 3.4779%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$286,099,113.00

INDEBTEDNESS: (Including this issue) \$33,685,000.00

NOTICE OF ELECTION: Published in the Neosho Daily News newspaper on March 27 and April 3, 2015. The McDonald County Press newspaper on March 26 and April 2, 2015.

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: 3102 - YES 2037 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable