

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 7, 2017

REGISTRATION NO.: 26927

BONDS ISSUED BY: Reorganized School District R-II (Raymore-Peculiar)

AMOUNT OF ISSUE: \$9,765,000.00 (Refunding Series 2017)

COUNTY: Cass

DATE OF ISSUE: March 10, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,885,000.00 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2007.

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
2.000 %	\$ 1,215,000.00	03/01/2019
2.000 %	2,505,000.00	03/01/2020
2.000 %	3,005,000.00	03/01/2021
2.000 %	3,040,000.00	03/01/2022

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption before their Stated Maturities.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, TN

PURCHASE PRICE: \$9,946,223.11

INTEREST RATE: 1.4924%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about February 15, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 10