

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 7, 2017

REGISTRATION NO.: 26926

BONDS ISSUED BY: O'Fallon Fire Protection District

AMOUNT OF ISSUE: \$2,220,000.00 (Series 2017)  
(A portion of the \$10,900,000.00 authorized)

COUNTY: St. Charles

DATE OF ISSUE: March 9, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for acquiring fire equipment, apparatus and vehicles, and constructing, reconstructing, improving, equipping and furnishing facilities of the District, including additional fire stations, acquiring any land necessary therefore, refinancing prior obligations, and to pay the cost of issuance thereof.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 85,000.00	03/01/2018 *
	85,000.00	03/01/2019 *
	90,000.00	03/01/2020 *
	90,000.00	03/01/2021 *
	95,000.00	03/01/2022 *
	95,000.00	03/01/2023 *
	100,000.00	03/01/2024 *
	100,000.00	03/01/2025 *
	105,000.00	03/01/2026 *
3.000 %	845,000.00	03/01/2026
	105,000.00	03/01/2027 *
	110,000.00	03/01/2028 *
3.000 %	215,000.00	03/01/2028
	115,000.00	03/01/2029 *
	115,000.00	03/01/2030 *
3.000 %	230,000.00	03/01/2030
	120,000.00	03/01/2031 *
	125,000.00	03/01/2032 *
3.000 %	245,000.00	03/01/2032
	130,000.00	03/01/2033 *
	135,000.00	03/01/2034 *
3.250 %	265,000.00	03/01/2034
	135,000.00	03/01/2035 *
	140,000.00	03/01/2036 *
	145,000.00	03/01/2037 *
3.500 %	420,000.00	03/01/2037

ARE BONDS CALLABLE: The bonds maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2025 and thereafter, in whole or in part, at any time in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, WI

PURCHASE PRICE: \$2,284,506.95

INTEREST RATE: 2.8781%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,360,992,910.00

INDEBTEDNESS: (Including this issue) \$10,900,000.00

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch/and or the metro area Suburban Journals on March 23 and 25, 2011; March 30 and April 1, 2011.

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: 5818 - YES 3480 - NO

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about February 10, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system. Notice of Bond Sale and the Preliminary Official Statement were made available to banks, investment banking firms and other financial institutions located in the State of Missouri and elsewhere engaged in the purchase and sale of municipal bonds, and to all other persons and firms requesting copies of such Notice of Bond Sale and the Preliminary Official Statement. Links to documents connected with the issuance and sale of the Bonds were posted in the online version of The Bond Buyer during the week of

February 10, 2017. A Summary Notice of Bond Sale was published in The St.Charles  
Busniess Record on February 10, 2017.

NUMBER OF BIDS RECEIVED: 6