

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2017

REGISTRATION NO.: 26924
 BONDS ISSUED BY: Bolivar R-I School District
 AMOUNT OF ISSUE: \$2,750,000.00 (Series 2017) COUNTY: Polk and Hickory
 (A portion of the \$11,000,000.00 authorized)
 DATE OF ISSUE: March 2, 2017 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of prepaying the Series 2007 Certificates and paying the costs related to issuance, approved by election on April 7, 2015. Authorizing acquiring, renovating and improving school facilities including, without limitation, safety and security improvements to the heating and cooling systems, and refinancing lease purchase agreements of the District.

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 200,000.00	03/01/2018
4.500 %	125,000.00	03/01/2019
3.250 %	175,000.00	03/01/2026
3.250 %	175,000.00	03/01/2027
3.250 %	175,000.00	03/01/2028
3.250 %	175,000.00	03/01/2029
3.250 %	200,000.00	03/01/2030
3.300 %	900,000.00	03/01/2031
3.750 %	625,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2024, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: UMB Bank, Kansas City, Missouri
 PURCHASE PRICE: \$2,915,825.00
 INTEREST RATE: 2.8701%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$155,494,650.00
 INDEBTEDNESS: (Including this issue) \$18,290,000
 NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press on March 25th and April 1st, 2015.
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: 1183 - YES 846 - NO
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about February 6th, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
 NUMBER OF BIDS RECEIVED: 6