

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2017

REGISTRATION NO.: 26921
 BONDS ISSUED BY: Mexico 59 School District
 AMOUNT OF ISSUE: \$5,680,000.00 (Series 2017) COUNTY: Audrain, Callaway, Monroe
 (A portion of the \$15,680,000.00 authorized)
 DATE OF ISSUE: March 2, 2017 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct storm shelters and complete renovations at Mexico Middle School, McMillan Elementary, and Eugene Field Elementary; to construct secure entrances; to upgrade the heating, ventilation, and air conditioning systems, windows, and electrical systems at Eugene Field; to expand the Ag building; to complete tuck-pointing throughout all campuses; to construct secure entrances; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$	
1.100%	480,000.00	03/01/2018
1.350%	100,000.00	03/01/2019
1.550%	100,000.00	03/01/2020
3.250%	1,000,000.00	03/01/2033
3.350%	1,000,000.00	03/01/2034
4.250%	1,000,000.00	03/01/2035
3.400%	2,000,000.00	03/01/2037 *

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2033 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption. The Bonds maturing on March 1, 2037, shall be subject to mandatory redemption and payment prior to maturity at a redemption price of 100% of the stated principal amount thereof to be redeemed plus accrued interest thereon to the redemption date, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O' Toole, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$5,693,240.00
 INTEREST RATE: 3.4814%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: 185,839,017.00
 INDEBTEDNESS: (Including this issue) \$26,205,603.28
 NOTICE OF ELECTION: Published in the Mexico Ledger newspaper on March 24th and 31st, 2016. Published in the Monroe County Appeal newspaper on March 3rd and 10th, 2016.
 DATE OF ELECTION: April 5, 2016
 ELECTION RESULTS: 1033 - YES 717 - NO
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable