

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2017

REGISTRATION NO.: 26920

BONDS ISSUED BY: Maplewood-Richmond Heights Sch Dist

AMOUNT OF ISSUE: \$4,925,000.00 (Refunding Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: March 1, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding Series 2007 outstanding general obligation bonds of the District and paying the costs of issuing the Bonds.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 2.000 % | \$ 100,000.00 | 03/01/2018 |
| 3.000 % | 1,555,000.00 | 03/01/2019 |
| 3.000 % | 1,625,000.00 | 03/01/2020 |
| 3.000 % | 1,645,000.00 | 03/01/2021 |

ARE BONDS CALLABLE:

The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$5,109,295.05

INTEREST RATE:

1.6964%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable