

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 24, 2017

REGISTRATION NO.: 26920

BONDS ISSUED BY: Maplewood-Richmond Heights Sch Dist

AMOUNT OF ISSUE: \$4,925,000.00 (Refunding Series 2017)

COUNTY: St. Louis

DATE OF ISSUE: March 1, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding Series 2007 outstanding general obligation bonds of the District and paying the costs of issuing the Bonds.

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|------------|
| | Amount | Maturity |
| 2.000 % | \$ 100,000.00 | 03/01/2018 |
| 3.000 % | 1,555,000.00 | 03/01/2019 |
| 3.000 % | 1,625,000.00 | 03/01/2020 |
| 3.000 % | 1,645,000.00 | 03/01/2021 |

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$5,109,295.05

INTEREST RATE: 1.6964%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable