

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 1, 2017

REGISTRATION NO.: 26912

BONDS ISSUED BY: Moberly School District

AMOUNT OF ISSUE: \$5,380,000.00 (Series 2017)
(A portion of the \$9,500,000 authorized)

COUNTY: Randolph
Monroe

DATE OF ISSUE: February 9, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds to renovate/relocate the main offices at each building for security purposes; renovate the performing arts center and fine arts wing in the high school; construct additional classrooms at the North Park and South Park Elementary Schools; replace deteriorated exterior brick; renovate and construct secure entrances and card readers; complete roof repairs and replacement; upgrade HVAC systems and electrical systems; and to the extent funds are available, completing other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
5.750 %	\$ 600,000.00	03/01/2021
5.750 %	600,000.00	03/01/2022
5.750 %	680,000.00	03/01/2023
5.750 %	700,000.00	03/01/2024
5.750 %	700,000.00	03/01/2025
5.750 %	700,000.00	03/01/2026
5.750 %	700,000.00	03/01/2027
5.750 %	700,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2013 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O' Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,289,025.80

INTEREST RATE: 3.2241%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$188,375,043.61

INDEBTEDNESS: (Including this issue) \$26,868,407.03

NOTICE OF ELECTION: Published in The Moberly Monitor-Index and Democrat on March 17 and 24, 2016.

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,366, No - 330

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable