

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2017

REGISTRATION NO.: 26911

BONDS ISSUED BY: Camdenton Reorganized School District R- III

AMOUNT OF ISSUE: \$8,690,000.00 (Refunding Bond Series 2017)

COUNTY: Camden

DATE OF ISSUE: February 1, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$9,000,000 of the outstanding general obligation bonds Series 2007 of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.000 %	\$ 2,425,000.00	03/01/2022
3.000 %	2,900,000.00	03/01/2023
3.000 %	3,365,000.00	03/01/2024

ARE BONDS CALLABLE:

At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date. When less than all Bonds are to be redeemed, such Bonds will be redeemed from maturities selected by the District, and Bonds of less than a full maturity will be selected by the Paying Agent in multiples of \$5,000 principal amount.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$9,047,295.85

INTEREST RATE:

2.283%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable