

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2017

REGISTRATION NO.: 26910

BONDS ISSUED BY: Riverside-Quindaro Bend Levee Dist

AMOUNT OF ISSUE: \$12,620,000.00 Refunding Bond Series 2017

COUNTY: Platte

DATE OF ISSUE: January 31, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying, refunding and retiring the District's outstanding Levee District Improvement Refunding Revenue Bonds Series 2006.

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|--------------|
| | Amount | Maturity |
| 2.000 % | \$ 810,000.00 | 03/01/2018 |
| 3.000 % | 875,000.00 | 03/01/2019 |
| 3.000 % | 900,000.00 | 03/01/2020 |
| 4.000 % | 930,000.00 | 03/01/2021 |
| 4.000 % | 970,000.00 | 03/01/2022 |
| 4.000 % | 1,010,000.00 | 03/01/2023 |
| 5.000 % | 1,050,000.00 | 03/01/2024 |
| 5.000 % | 1,105,000.00 | 03/01/2025 |
| 5.000 % | 1,000,000.00 | 03/01/2026 |
| 3.500 % | 1,385,000.00 | 03/01/2027 * |
| 5.000 % | 2,585,000.00 | 03/01/2029 * |

ARE BONDS CALLABLE: The Series 2017 Bonds maturing on March 1, 2027 and thereafter are subject to redemption and payment prior to maturity, at the option of the District, on and after September 1, 2026, in whole or in part at any time at a redemption price equal to the principal amount thereof, plus accrued interest thereon to the redemption date. The bonds maturing on March 1, 2027 and March 1, 2029 are subject to mandatory redemption and payment prior to maturity pursuant to the mandatory redemption requirements of the Indenture on March 1 in each of the years specified in the Indenture, at a redemption price equal to 100% of the principal amount thereof plus accrued interest thereon to the redemption date, without premium. Bonds to be so redeemed shall be selected by the Trustee in such equitable manner as it may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$13,125,755.10

INTEREST RATE: 3.8623%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable