

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2017

REGISTRATION NO.: 26909

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$12,000,000.00 (Series 2017)

COUNTY: St. Charles

DATE OF ISSUE: February 1, 2017

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, installing, improving and equipping park and recreational facility improvements within the City including a new municipal aquatic park, a new municipal golf course clubhouse with banquet/community center, other park and recreational improvements within the City and related access, site improvements and land acquisition (the "Project").

Rate of Interest	Amount	Maturity
	\$	
3.000 %	445,000.00	02/01/2018
3.000 %	460,000.00	02/01/2019
3.000 %	470,000.00	02/01/2020
3.000 %	485,000.00	02/01/2021
3.000 %	500,000.00	02/01/2022
3.000 %	515,000.00	02/01/2023
3.000 %	530,000.00	02/01/2024
3.000 %	550,000.00	02/01/2025
3.000 %	565,000.00	02/01/2026
3.000 %	585,000.00	02/01/2027
3.000 %	600,000.00	02/01/2028
3.000 %	620,000.00	02/01/2029
3.000 %	635,000.00	02/01/2030
3.000 %	655,000.00	02/01/2031
3.000 %	675,000.00	02/01/2032
3.000 %	695,000.00	02/01/2033
3.000 %	720,000.00	02/01/2034
3.125 %	740,000.00	02/01/2035
3.250 %	765,000.00	02/01/2036
3.250 %	790,000.00	02/01/2037

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof maturing on February 1, 2026 and thereafter, may be called for redemption and payment prior to their Stated Maturity on February 1, 2025 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

February 1 and August 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C. St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Minneapolis, Minnesota

PURCHASE PRICE:

\$12,184,986.40

INTEREST RATE:

2.9%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,129,784,180.00

INDEBTEDNESS:

(Including this issue) \$61,340,000.00

NOTICE OF ELECTION:

Published in the St. Charles Journal on July 20 and 27, 2016; Published in The St. Louis Post-Dispatch on July 22 and 29, 2016

DATE OF ELECTION:

August 2, 2016

ELECTION RESULTS:

7241 - Yes 3761 - No

METHOD OF SALE OF BONDS:

Public

NOTICE OF SALE:

On or about December 15, 2016, copies of said Notice of Bond Sale and the Preliminary Official Statement together with an Amendment to the Preliminary Official Statement (collectively, the "Preliminary Official Statement") were sent to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in State of Missouri and elsewhere.

NUMBER OF BIDS RECEIVED: 9