

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 26, 2017

REGISTRATION NO.: 26908

BONDS ISSUED BY: Wentzville Fire Protection District

AMOUNT OF ISSUE: \$9,250,000.00 2017

COUNTY: St. Charles

(A portion of \$30,000,000 authorized)

DATE OF ISSUE: January 26, 2017

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping, and maintain fire stations; purchasing and equipping fire trucks, fire protection and fire fighting apparatus and auxiliary equipment and repay leases and certificates of participation.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
3.000 %	\$ 50,000.00	04/15/2018
3.000 %	500,000.00	04/15/2019
3.000 %	500,000.00	04/15/2020
3.000 %	500,000.00	04/15/2021
3.000 %	400,000.00	04/15/2022
4.000 %	400,000.00	04/15/2023
4.000 %	400,000.00	04/15/2024
4.000 %	450,000.00	04/15/2025
4.000 %	450,000.00	04/15/2026
2.500 %	500,000.00	04/15/2027
2.500 %	500,000.00	04/15/2028
2.300 %	500,000.00	04/15/2029
2.350 %	500,000.00	04/15/2030
2.400 %	500,000.00	04/15/2031
2.600 %	500,000.00	04/15/2032
2.750 %	650,000.00	04/15/2033
3.250 %	650,000.00	04/15/2034
3.250 %	650,000.00	04/15/2035
3.250 %	650,000.00	04/15/2036

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on and after April 15, 2017 may be called for redemption and payment prior to their Stated Maturity on and after April 15, 2026, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, MO.

INTEREST PAYABLE:

April 15 and October 15

BY:

UMB Bank, N.A., St. Louis, MO.

APPROVING OPINION BY:

Gilmore and Bell, P.C. St. Louis, Missouri

ISSUE BOUGHT BY:

FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE:

\$9,614,816.90

INTEREST RATE:

2.5693%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,288,121,950.00

INDEBTEDNESS:

(Including this issue) \$30,000,000.00

NOTICE OF ELECTION:

Published on stltoday.com, in the St.Louis Post-Dispatch, and in the Suburban Journals on July 23rd and 25th, 2014.

DATE OF ELECTION:

August 5, 2014

ELECTION RESULTS:

Yes - 43,052 No - 13,660

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Bids accepted via Parity

NUMBER OF BIDS RECEIVED:

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