

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

January 10, 2017

REGISTRATION NO.: 26905  
 BONDS ISSUED BY: Affton 101 School District  
 AMOUNT OF ISSUE: \$18,920,000.00 (Series 2017A) COUNTY: St. Louis  
 (a portion of \$25,000,000 authorized)  
 DATE OF ISSUE: January 11, 2017 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of (a) acquiring, constructing, improving, renovating, repairing,  
 furnishing and equipping school sites, buildings and related facilities for school  
 purposes, including safety and security upgrades and classroom renovations and (b)  
 refinancing leasehold obligations

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 270,000.00	03/01/2022
4.000 %	860,000.00	03/01/2023
4.000 %	915,000.00	03/01/2024
4.500 %	975,000.00	03/01/2025
4.750 %	1,040,000.00	03/01/2026
5.000 %	1,115,000.00	03/01/2027
5.000 %	1,190,000.00	03/01/2028
5.000 %	1,270,000.00	03/01/2029
3.250 %	1,345,000.00	03/01/2030
4.000 %	1,415,000.00	03/01/2031
5.000 %	1,500,000.00	03/01/2032
5.000 %	1,595,000.00	03/01/2033
5.000 %	1,700,000.00	03/01/2034
5.000 %	1,810,000.00	03/01/2035
5.000 %	1,920,000.00	03/01/2036

ARE BONDS CALLABLE: At the District's option, the bonds maturing on March 1, 2028 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
 PURCHASE PRICE: \$21,119,423.65  
 INTEREST RATE: 3.5919%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$371,447,850.00  
 INDEBTEDNESS: (Including this issue) \$25,000,000.00  
 NOTICE OF ELECTION: Published in The Countian on October 26, 2016 and November 2, 2016  
 DATE OF ELECTION: November 8, 2016  
 ELECTION RESULTS: Yes - 7,960 No - 5,236  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable