

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 29, 2016

REGISTRATION NO.: 26882

BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,225,000.00 (Series 2016)

COUNTY: St. Charles

(New Town at St. Charles-Phase Ten-B Improvements)

DATE OF ISSUE: November 29, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of site grading, flood control works, vehicular and pedestrian bridges, decorative street lights, street furnishings, street trees, landscaping and plantings, traffic signalization and directional signage, storm sewerage and drainage works, sanitary sewerage, installation and construction of sidewalks and street pavement, waterworks and other appurtenances and improvements including lake edge walls

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
2.000 %	\$ 70,000.00	03/01/2018
2.000 %	140,000.00	03/01/2019
2.000 %	140,000.00	03/01/2020
2.000 %	145,000.00	03/01/2021
2.000 %	150,000.00	03/01/2022
2.000 %	150,000.00	03/01/2023
3.000 %	155,000.00	03/01/2024
3.000 %	160,000.00	03/01/2025
3.000 %	165,000.00	03/01/2026
	170,000.00	03/01/2027 *
	175,000.00	03/01/2028 *
3.000 %	345,000.00	03/01/2028
	180,000.00	03/01/2029 *
	185,000.00	03/01/2030 *
3.000 %	365,000.00	03/01/2030
	190,000.00	03/01/2031 *
	195,000.00	03/01/2032 *
3.000 %	385,000.00	03/01/2032
	205,000.00	03/01/2033 *
	210,000.00	03/01/2034 *
3.250 %	415,000.00	03/01/2034
	215,000.00	03/01/2035 *
	225,000.00	03/01/2036 *
3.250 %	440,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter in whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,273,051.05

INTEREST RATE: 2.8357%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,302,736,740.00

INDEBTEDNESS: (Including this issue) \$17,010,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable