

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2016

REGISTRATION NO.: 26809

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2016)

COUNTY: Polk and Greene

DATE OF ISSUE: June 28, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating and improving school facilities of the District, including construction and installation of ramps, lifts, entryways and restrooms to bring the District into compliance with the Americans with Disabilities Act, reconstruction of the entryway to the Fieldhouse, roof repairs, paving parking lots and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 190,000.00	03/01/2032 *
	195,000.00	03/01/2033 *
	200,000.00	03/01/2034 *
4.000 %	<u>585,000.00</u>	03/01/2034
	205,000.00	03/01/2035 *
	<u>210,000.00</u>	03/01/2036 *
5.000 %	415,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds may be called for redemption and payment at the option of the District on March 1, 2026 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the District in its sole discretion shall determine (and by lot or in such other manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,191,703.10

INTEREST RATE: 3.0323%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$34,603,520.00

INDEBTEDNESS: (Including this issue) \$2,362,694.00

NOTICE OF ELECTION: Published in the Bolivar-Herald Free Press on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 353 No - 95

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable