

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 17, 2016

REGISTRATION NO.: 26802

BONDS ISSUED BY: Sherwood Cass R-VIII School District

AMOUNT OF ISSUE: \$4,885,000.00 (Series 2016)
(Refunding and School Building Bonds)

COUNTY: Cass, Henry and
Johnson

DATE OF ISSUE: June 20, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$1,375,000 of the District's General Obligation Bonds, Series 2010 (\$1,385,000) II. For the purpose of constructing, improving, furnishing and equipping school facilities including, constructing a new Vocational-Agriculture (Vo-Ag) building, renovating its current Vo-Ag space for an art classroom and weight room, security improvements to the high school and elementary school entryways, technology resources for science classrooms, playground equipment improvements, and lighting improvements (\$3,500,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 420,000.00	03/01/2017
2.000 %	345,000.00	03/01/2018
2.000 %	355,000.00	03/01/2019
2.000 %	265,000.00	03/01/2020
2.000 %	140,000.00	03/01/2021
2.000 %	150,000.00	03/01/2022
4.000 %	160,000.00	03/01/2023
4.000 %	165,000.00	03/01/2024
3.000 %	175,000.00	03/01/2025
3.000 %	185,000.00	03/01/2026
3.000 %	195,000.00	03/01/2027
3.000 %	210,000.00	03/01/2028
3.000 %	220,000.00	03/01/2029
3.000 %	230,000.00	03/01/2030
3.000 %	245,000.00	03/01/2031
3.000 %	255,000.00	03/01/2032
4.000 %	270,000.00	03/01/2033
4.000 %	285,000.00	03/01/2034
4.000 %	300,000.00	03/01/2035
4.000 %	315,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2025, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2024, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,209,839.05

INTEREST RATE: 2.576%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$51,569,002.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$6,875,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Kansas City Star on March 26, 2016; Published in the Pleasant Hill Times on March 23 and March 30, 2016; Published in The Journal on March 24 and March 31, 2016; Published in The Cass County Democrat on April 1, 2016

DATE OF ELECTION: I. Not applicable II. April 5, 2016

ELECTION RESULTS: I. Not applicable II. Yes - 570 No - 173

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable