

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2016

REGISTRATION NO.: 26774

BONDS ISSUED BY: Hamilton R-II School District

AMOUNT OF ISSUE: \$5,460,000.00 (Series 2016)

COUNTY: Caldwell and Daviess

DATE OF ISSUE: May 17, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing lease financings in order to increase funds available for operating needs

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.650 %	\$ 275,000.00	03/01/2017
0.800 %	360,000.00	03/01/2018
0.950 %	450,000.00	03/01/2019
1.050 %	500,000.00	03/01/2020
1.150 %	530,000.00	03/01/2021
1.300 %	550,000.00	03/01/2022
1.400 %	550,000.00	03/01/2023
1.500 %	550,000.00	03/01/2024
1.600 %	550,000.00	03/01/2025
1.700 %	570,000.00	03/01/2026
1.850 %	575,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2022, and thereafter may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,399,940.00

INTEREST RATE: 1.6718%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$37,845,961.00

INDEBTEDNESS: (Including this issue) \$5,460,000.00

NOTICE OF ELECTION: Published in The Caldwell County News on March 23 and March 30, 2016; Published in The Gallatin North Missourian on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 345 No - 107

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable