

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 12, 2016

REGISTRATION NO.: 26758

BONDS ISSUED BY: Gravois Fire Protection District

AMOUNT OF ISSUE: \$4,295,000.00 (Refunding Bonds Series 2016)

COUNTY: Morgan and Camden

DATE OF ISSUE: April 12, 2016

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of providing funds, together with certain other funds of the District, to refund \$4,510,000 of the District's General Obligation Bonds, Series 2006 and pay the costs of issuing the bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 355,000.00	04/01/2017
2.000 %	365,000.00	04/01/2018
3.000 %	380,000.00	04/01/2019
3.000 %	400,000.00	04/01/2020
3.000 %	420,000.00	04/01/2021
3.000 %	435,000.00	04/01/2022
3.000 %	455,000.00	04/01/2023
3.000 %	475,000.00	04/01/2024
3.000 %	495,000.00	04/01/2025
3.000 %	515,000.00	04/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$4,552,094.30

INTEREST RATE: 1.852%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable