

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 12, 2016

REGISTRATION NO.: 26757

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$4,815,000.00 (Refunding Bonds Series 2016)

COUNTY: Jasper

DATE OF ISSUE: April 12, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$5,000,000 of the District's outstanding General Obligation Refunding Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 890,000.00	03/01/2024
3.000 %	975,000.00	03/01/2025
3.000 %	975,000.00	03/01/2026
3.000 %	950,000.00	03/01/2027
3.000 %	1,025,000.00	03/01/2028

ARE BONDS CALLABLE: The bonds shall not be subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,227,202.75

INTEREST RATE: 2.0421%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable