

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 18, 2016

REGISTRATION NO.: 26745
 BONDS ISSUED BY: Rockwood R-6 School District
 AMOUNT OF ISSUE: \$72,805,000.00 (Refunding and Improvement Bonds) COUNTY: St. Louis and Jefferson
 (Series 2016) (remainder of \$68,950,000 authorized)
 DATE OF ISSUE: March 17, 2016 MONTH OF MATURITY: February
 PURPOSE OF BONDS: I. For the purpose of refunding \$40,200,000 of the District's General Obligation Bonds, Series 2008B, and paying the costs of issuing the bonds (\$38,855,000) II. For the purpose of continuing to fund major capital renovations, repairs and improvements, and to furnish and equip school sites, buildings and related facilities in the District, including but not limited to (1) upgrading technology and high school science labs to support Science, Technology, Engineering and Mathematics (STEM), (2) improving safety and security throughout the District, (3) installing synthetic fields and replacing the tracks at the high schools and (4) upgrading electrical controls at the high schools to improve energy savings (\$33,950,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 280,000.00	02/01/2017
2.500 %	5,000,000.00	02/01/2018
3.000 %	8,170,000.00	02/01/2019
4.000 %	13,650,000.00	02/01/2020
5.000 %	15,450,000.00	02/01/2021
5.000 %	13,505,000.00	02/01/2022
3.000 %	3,000,000.00	02/01/2031
3.000 %	4,000,000.00	02/01/2032
3.000 %	4,500,000.00	02/01/2033
3.000 %	5,250,000.00	02/01/2036

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on February 1, 2031 and thereafter may be called for redemption and payment prior to maturity on February 1, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: 980
 INTEREST PAYABLE: February 1 and August 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Wells Fargo Bank, National Association, New York, New York
 PURCHASE PRICE: \$80,213,475.33
 INTEREST RATE: 2.135%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$3,277,090,067.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$204,750,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in The Countian, St. Louis County, on March 26, 2015 and April 1, 2015
 DATE OF ELECTION: I. Not applicable II. April 7, 2015
 ELECTION RESULTS: I. Not applicable II. Yes - 10,142 No - 3,576
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about February 23, 2016 the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system
 NUMBER OF BIDS RECEIVED: 7