REGISTRATION NO.: 26702

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: $3,960,000.00 (Refunding Bonds Series 2015A)   COUNTY: Cooper

DATE OF ISSUE: December 30, 2015   MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be
                  sufficient for the redemption in advance of their maturity of $3,960,000 of the
                  District's General Obligation Refunding Bonds, Series 2011

Rate of Interest	Amount	Maturity
5.000 %	$ 480,000.00	03/01/2017
5.000 %	505,000.00	03/01/2018
2.150 %	1,455,000.00	03/01/2025
2.300 %	1,520,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2025, may be called for redemption and
                      payment prior to maturity, at the option of the District, on March 1, 2020, and
                      thereafter, in whole at any time or in part on any Interest Payment Date in such
                      order of maturity as the District shall determine, and by lot or such other
                      equitable manner as the Paying Agent and Bond Registrar may determine within a
                      maturity, in multiples of $5,000, at the redemption price of 100% of the principal
                      amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $3,975,455.45

INTEREST RATE: 2.3368%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable