

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 2, 2015

REGISTRATION NO.: 26688
 BONDS ISSUED BY: Smithville Area Fire Protection District
 AMOUNT OF ISSUE: \$4,455,000.00 (Refunding and Improvement Bonds) COUNTY: Clay and Platte
 (Series 2015)
 DATE OF ISSUE: December 3, 2015 MONTH OF MATURITY: March
 PURPOSE OF BONDS: I. For the purpose of refunding \$1,475,000 General Obligation Bonds, Series 2009
 (\$1,455,000) II. For the purpose of constructing and furnishing a new fire station, and
 acquiring fire trucks and other firefighting and rescue equipment (\$3,000,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 250,000.00	03/01/2016
2.000 %	250,000.00	03/01/2017
3.000 %	380,000.00	03/01/2018
3.000 %	375,000.00	03/01/2019
3.000 %	400,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	400,000.00	03/01/2022
3.000 %	400,000.00	03/01/2023
3.000 %	400,000.00	03/01/2024
4.000 %	375,000.00	03/01/2025
4.000 %	400,000.00	03/01/2026
4.000 %	425,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof maturing on March 1, 2024, and thereafter, may be redeemed and paid prior to maturity on March 1, 2023, and thereafter, in whole or in part, at any time. All of such bonds being called for redemption shall be redeemed at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$4,723,370.35
 INTEREST RATE: 2.3427%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$225,749,870.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$5,225,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in The Kansas City Star on October 24 and October 31, 2012
 DATE OF ELECTION: I. Not applicable II. November 6, 2012
 ELECTION RESULTS: I. Not applicable II. Yes - 3,972 No - 2,784
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable