

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 14, 2015

REGISTRATION NO.: 26679

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$26,245,000.00 (Refunding and Improvement Bonds)
(Series 2015) (a portion of \$20,000,000 authorized)

COUNTY: Christian

DATE OF ISSUE: October 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To provide for the payment, redemption and retirement of and thereby refund \$7,605,000 the District's outstanding General Obligation Refunding Bonds, Series 2005 and \$9,000,000 of the District's General Obligation Bonds, Series 2007 (16,245,000) II. For the purpose of building additions to, repairing, renovating and improving District school facilities, to include classroom and cafeteria facilities constructed to serve as storm shelters, and furnishing and equipping the same (\$10,000,000)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 1,000,000.00	03/01/2019
2.000 %	775,000.00	03/01/2020
3.000 %	525,000.00	03/01/2020
2.000 %	650,000.00	03/01/2021
3.000 %	650,000.00	03/01/2021
4.000 %	500,000.00	03/01/2024
4.000 %	500,000.00	03/01/2025
4.000 %	600,000.00	03/01/2026
4.000 %	2,500,000.00	03/01/2027
3.000 %	900,000.00	03/01/2028
4.000 %	1,600,000.00	03/01/2028
4.000 %	3,000,000.00	03/01/2029
4.000 %	3,045,000.00	03/01/2030
4.000 %	2,500,000.00	03/01/2033
4.000 %	3,500,000.00	03/01/2034
4.000 %	4,000,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, each series of bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2023, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$27,299,096.25

INTEREST RATE: 3.5114%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$410,637,771.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$61,286,304.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Christian County Headliner News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: I. Not applicable II. April 7, 2015

ELECTION RESULTS: I. Not applicable II. Yes - 2,038 No - 838

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable