

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2015

REGISTRATION NO.: 26673

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$20,110,000.00 (Refunding Bonds Series 2015)

COUNTY: Platte

DATE OF ISSUE: September 24, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$20,090,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 8,765,000.00	03/01/2017
3.000 %	9,245,000.00	03/01/2018
2.000 %	650,000.00	03/01/2022
2.000 %	570,000.00	03/01/2023
2.125 %	485,000.00	03/01/2024
2.250 %	395,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount to be redeemed, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania

PURCHASE PRICE: \$20,718,546.84

INTEREST RATE: 1.2521%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 1, 2015, copies of said Notice of Sale and Preliminary Official Statement were sent or otherwise made available to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere, and to all other persons and firms requesting copies of such Notice of Sale and the Official Statement

NUMBER OF BIDS RECEIVED: 5