

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 22, 2015

REGISTRATION NO.: 26669

BONDS ISSUED BY: City of Hamilton

AMOUNT OF ISSUE: \$500,000.00 (Series 2015)

COUNTY: Caldwell

DATE OF ISSUE: September 22, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing and improving the City's swimming pool and its facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.900 %	\$ 40,000.00	03/01/2016
1.350 %	40,000.00	03/01/2017
1.650 %	45,000.00	03/01/2018
1.900 %	45,000.00	03/01/2019
2.200 %	50,000.00	03/01/2020
2.500 %	50,000.00	03/01/2021
2.800 %	55,000.00	03/01/2022
3.000 %	55,000.00	03/01/2023
3.100 %	60,000.00	03/01/2024
3.200 %	60,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2021 and thereafter may be redeemed and paid prior to maturity on March 1, 2020, and any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$475,000.00

INTEREST RATE: 3.7988%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$14,092,357.00

INDEBTEDNESS: (Including this issue) \$1,240,000.00

NOTICE OF ELECTION: Published in The Caldwell County News on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 200 No - 107

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable