

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2015

REGISTRATION NO.: 26649

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2015)

COUNTY: Callaway

DATE OF ISSUE: July 22, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete heating, ventilation and air conditioning system upgrades; to complete parking lot paving improvements; to the extent funds are available, complete additional repairs and renovations to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
2.100 %	\$ 125,000.00	03/01/2023
2.250 %	125,000.00	03/01/2024
2.400 %	125,000.00	03/01/2025
2.500 %	125,000.00	03/01/2026
2.750 %	150,000.00	03/01/2027
	145,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
	160,000.00	03/01/2030 *
	165,000.00	03/01/2031 *
	170,000.00	03/01/2032 *
	180,000.00	03/01/2033 *
	185,000.00	03/01/2034 *
	195,000.00	03/01/2035 *
5.000 %	1,350,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,138,754.00

INTEREST RATE: 3.735%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$44,518,466.00

INDEBTEDNESS: (Including this issue) \$6,215,000.00

NOTICE OF ELECTION: Published in the Fulton Sun on March 24 and March 31, 2015; Published in the News Tribune on March 31, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 283 No - 63

METHOD OF SALE OF BONDS: Negotiated sale Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable